

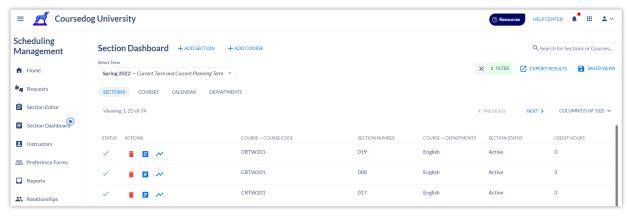
Feature Spotlight

New Section Dashboard in Academic Scheduling

Coursedog is focused on bringing our customers new and exciting enhancements to increase the overall impact and efficiency of our products.

What's New?

- A "Section Dashboard" offers the same functionality as the Section Editor but with a more intuitive UI and improved view and reporting capabilities.
- You can customize your section view with filters and columns; save your views; export results; and set a default view.

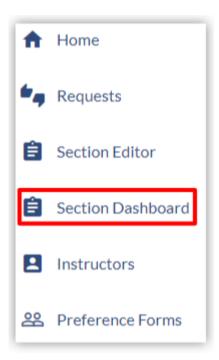


How Does this Help?

- The improved UI is easier to navigate and offers more information at-a-glance.
- More page view options means you can ensure you're seeing precisely what you need.
- "Saved Views" helps you switch between different filter and column options without having to reinvent the wheel each time.
- The ability to export results means you now have more custom reporting options.

Where Can I Find the Section Dashboard?

The Section Dashboard is one of the menu options on the left-hand navigation (located between "Section Editor" and the new "Instructors" tab).



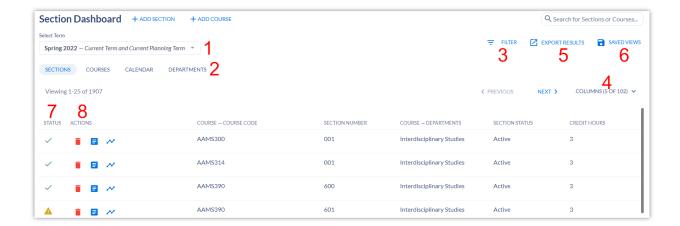
Related Permissions

- In order to view the Section Dashboard, a user must have the "View Section Dashboard" permission (found at Academic Scheduling > Settings > (Select Role) > Course Editor) set to "Allow".
- This permission is set to "Deny" by default, so users will *not* see it automatically.

How Does It Work?

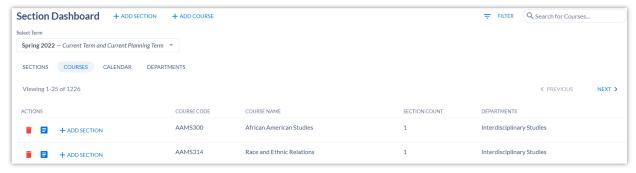
Sections Tab

- 1. *Term Select* Ensure you are viewing the intended term here.
- 2. Page View Options Click to view sections, courses, calendar, or departments.
- 3. Filters Add filter(s) to change what displays.
- 4. *Columns* Customize the values displayed in the Section Dashboard by adding columns (i.e. fields from the Section Template that you have permission to view).
- 5. Export Results Export custom reports that take into account the displayed columns and filters.
- 6. Saved Views Click here to save a page view (if you've added columns and filters) or to access previously saved views.
- 7. Status Look here to see whether or not a section has any conflicts.
- 8. *Actions* Any actions you can take for this section (e.g. "Course Info" and "View Section Demand Analytics" will display here).



Courses Tab

- Click "Courses" to view all courses that exist within the given scheduling term.
- The displayed columns (Actions, Course Code, Course Name, Section Count, and Departments) are fixed.



Calendar Tab

View the schedule in either a traditional calendar view, list view (organized by day and time), or room view (see each room's assignments broken down by day and time).



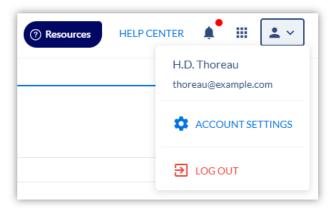
Departments Tab

- You can view all Departments you have access to here.
- Hover over the icons in the "status" column to see the status for the listed department's schedule; options include "not started", "in progress", and "submitted".



Setting Your Own Default View

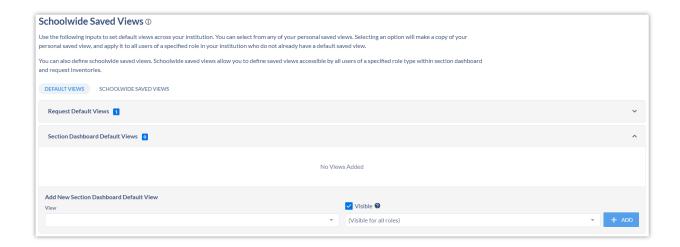
If you have saved at least one view of the Section Dashboard, you can define a default view under Account Settings.





Setting a Default View for Other Users (Admins Only)

Admins can define Default Views and Schoolwide Saved Views of the Section Dashboard for users who haven't selected their own saved view.



Timing

- This is live in Staging now and will be in Production (app.coursedog.com) on August 16, 2023.
- The Section Dashboard will eventually replace the Section Editor, though you'll have both for the next few months.

More Information

- Check out <u>"Navigating the Section Dashboard"</u> for an in-depth look at how this works.
- Learn more about Default and Schoolwide Saved Views.
- Reach out to your Customer Success contact if you have any questions!

Custom Reporting in Events

We're expanding our Events Dashboard custom reporting options as well!

- Add columns to your page view (options are Event Form fields, organized by form name).
- Save your view; access previously saved views; and export results.
- Download Saved View Reports at Events > Reports.

Don't have Event Scheduling? Talk to your CSM to learn more.